

Setting the Table for Shared Prosperity

CNPF MANAGEMENT REPORT

Annual Stockholders' Meeting 2025

June 30, 2025

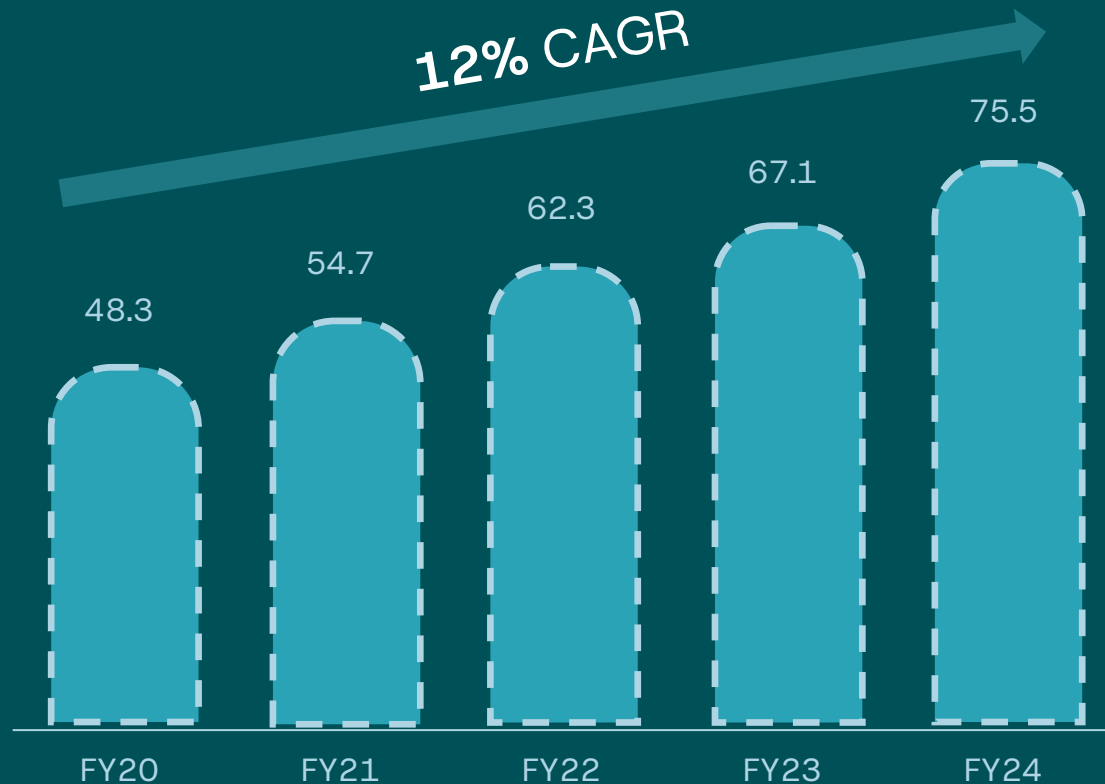




Consistent performance, yielding profitable and sustainable growth in both topline and bottomline

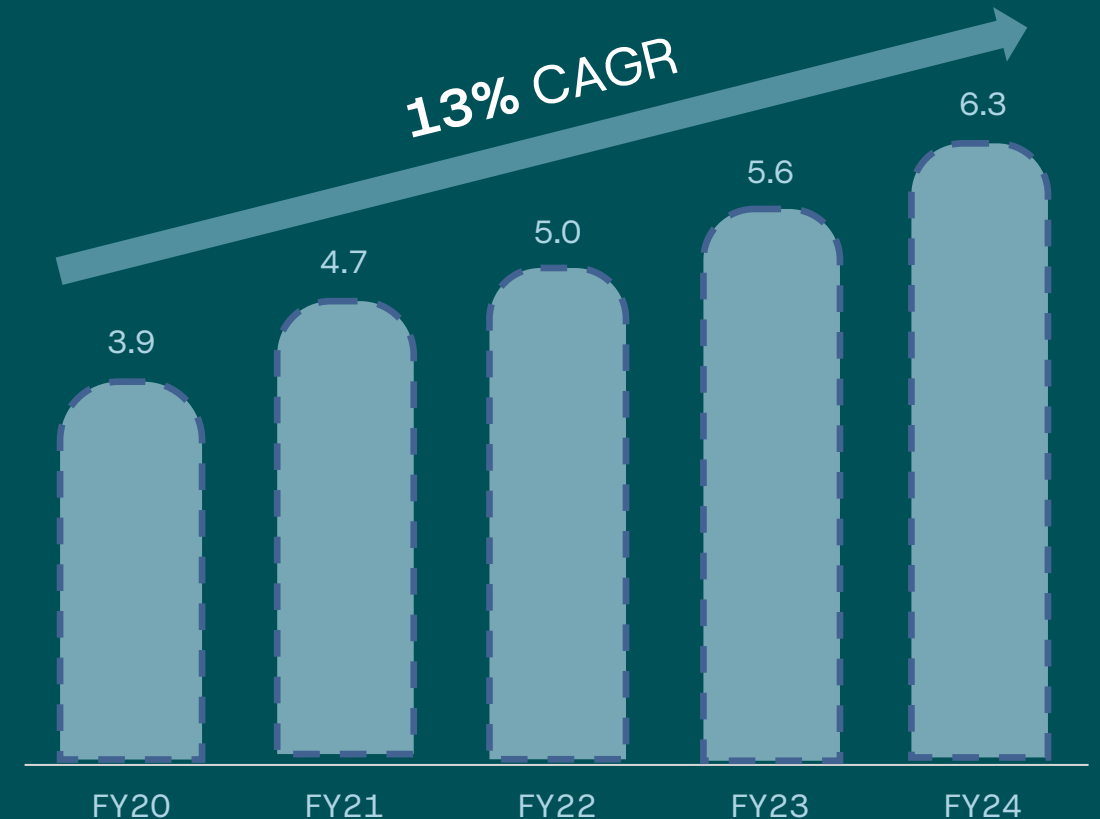
Revenue

(in PHP B)

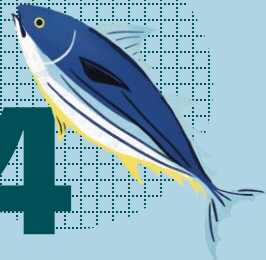


Net Income

(in PHP B)



2024 Recap



2024 Financial Highlights

REVENUE

+12%

PHP75.5B

GROSS MARGIN

26%

+210 bps

NET INCOME

+14%

PHP6.3B





CPFI products are present in

9 out of 10

Filipino households
in 2024





32

million kilograms

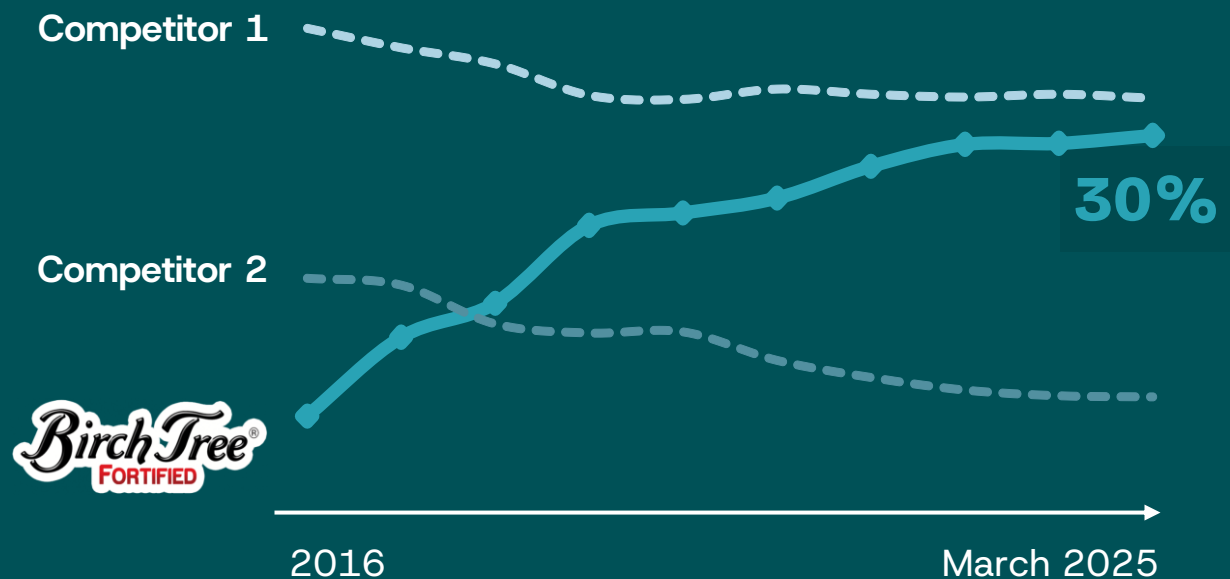
of protein served across
domestically sold CPFI
products in 2024



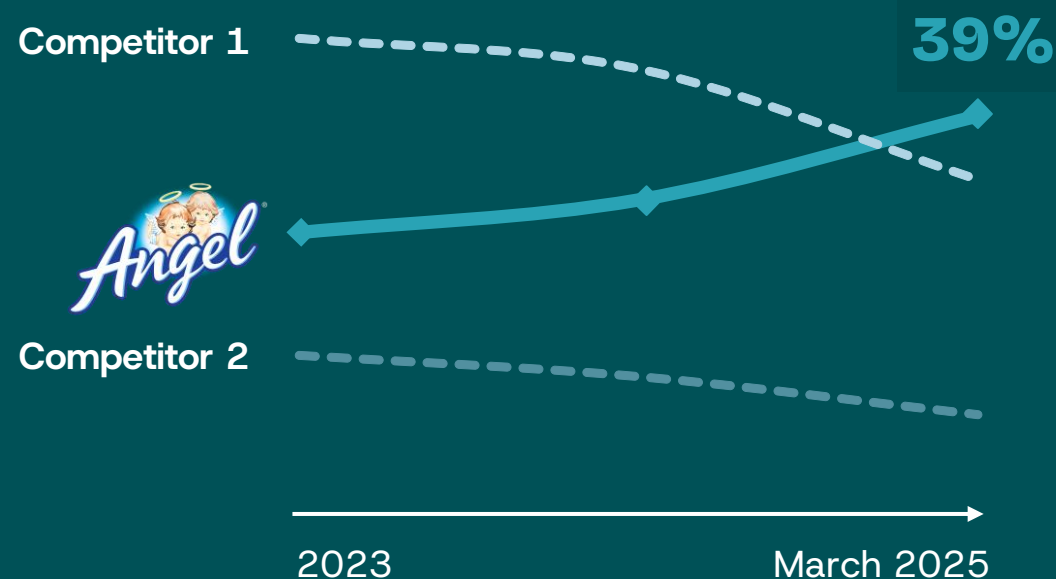


Dairy reached all-time high market shares in both powdered and culinary.

Powdered Market Shares



Culinary Market Shares





Democratizing healthier diets with affordable plant-based protein



+13,000
Doors and counting

Bringing homegrown innovations to international shelves



29,250

jobs supported
across our employees
and partners



2025 Outlook



2025 1Q Performance

REVENUE

+10%

PHP19.9B

NET
INCOME

+11%

PHP1.9B

BRANDED
REVENUE

+13%

PHP16.1B

OEM
REVENUE

-2%

PHP3.8B

